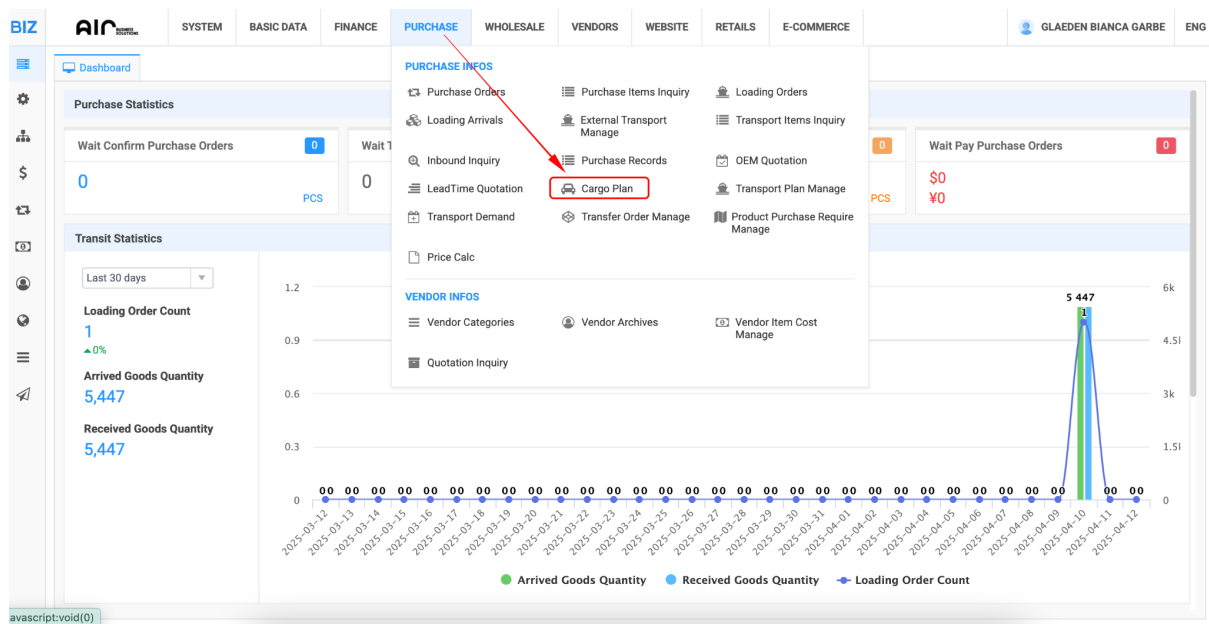


Purchase - Cargo Plan

The **Cargo Plan** tab under the **Purchase** module provides visibility into procurement, inventory status, and transportation readiness. This section is key for planning preloading schedules, tracking vendor and warehouse stock, and managing order fulfillment timelines—especially for international or high-volume orders.

Navigation

To access the **Cargo Plan** tab:



1. Log into the ERP system.
2. Navigate to the **Purchase** module.
3. Click on **Cargo Plan**.

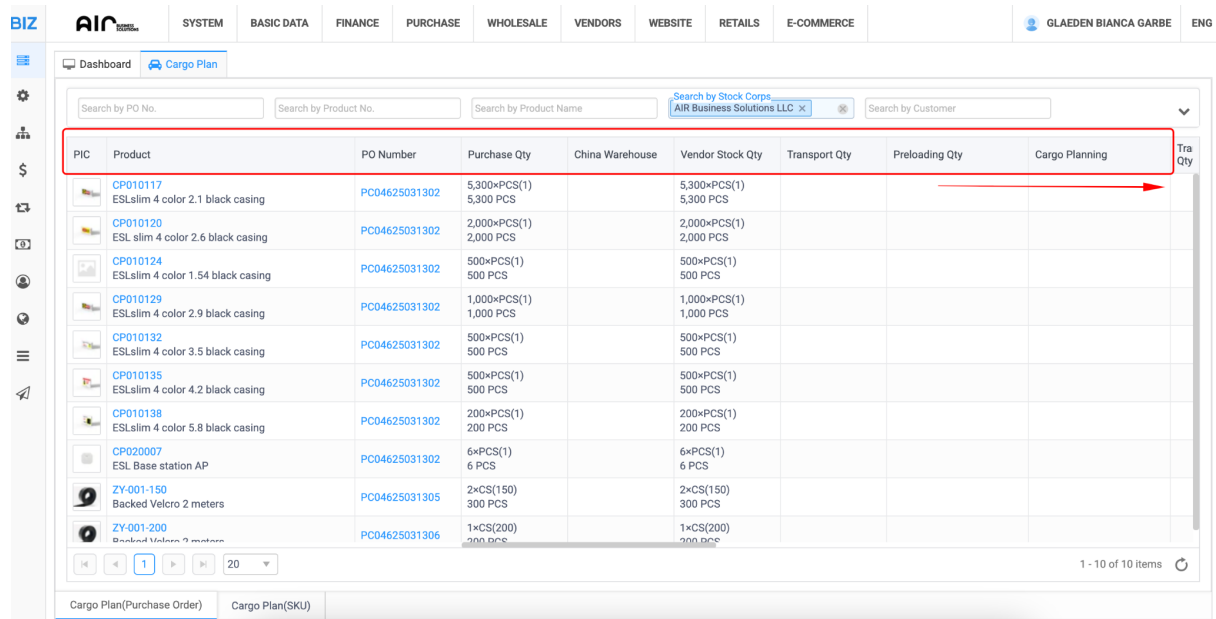
Sub-tabs under Cargo Plan

The Cargo Plan tab is divided into two sub-tabs for easier management:

- **Cargo Plan (Purchase Order)** – Displays cargo planning details grouped by purchase order.
- **Cargo Plan (SKU)** – Displays cargo planning details grouped by product SKU.

Cargo Planning Fields Overview

Each record in the **Cargo Plan** tab displays comprehensive information related to item readiness, warehouse availability, and shipping preparation status.



PIC	Product	PO Number	Purchase Qty	China Warehouse	Vendor Stock Qty	Transport Qty	Preloading Qty	Cargo Planning	Tra Qty
CP010117	ESLslim 4 color 2.1 black casing	PC04625031302	5,300×PCS(1) 5,300 PCS		5,300×PCS(1) 5,300 PCS				
CP010120	ESL slim 4 color 2.6 black casing	PC04625031302	2,000×PCS(1) 2,000 PCS		2,000×PCS(1) 2,000 PCS				
CP010124	ESLslim 4 color 1.54 black casing	PC04625031302	500×PCS(1) 500 PCS		500×PCS(1) 500 PCS				
CP010129	ESLslim 4 color 2.9 black casing	PC04625031302	1,000×PCS(1) 1,000 PCS		1,000×PCS(1) 1,000 PCS				
CP010132	ESLslim 4 color 3.5 black casing	PC04625031302	500×PCS(1) 500 PCS		500×PCS(1) 500 PCS				
CP010135	ESLslim 4 color 4.2 black casing	PC04625031302	500×PCS(1) 500 PCS		500×PCS(1) 500 PCS				
CP010138	ESLslim 4 color 5.8 black casing	PC04625031302	200×PCS(1) 200 PCS		200×PCS(1) 200 PCS				
CP020007	ESL Base station AP	PC04625031302	6×PCS(1) 6 PCS		6×PCS(1) 6 PCS				
ZY-001-150	Backed Velcro 2 meters	PC04625031305	2×CS(150) 300 PCS		2×CS(150) 300 PCS				
ZY-001-200	Backed Velcro 3 meters	PC04625031306	1×CS(200) 200 PCS		1×CS(200) 200 PCS				

Product and Procurement Details

- **Picture** – Image preview of the product.
- **Product** – Product name or description.
- **PO Number** – Associated purchase order number.
- **Purchase Qty** – Quantity ordered from the supplier.

Warehouse & Vendor Inventory Status

- **China Warehouse** – Current stock held at China-based warehouse.
- **Vendor Stock Qty** – Quantity currently available at vendor's location.
- **Transport Qty** – Quantity currently in transit.

- **Preloading Qty** – Quantity scheduled or prepared for loading.
- **Cargo Planning** – Status of cargo planning and loading.
- **Transfer Available Qty** – Quantity available for transfer.
- **Vendor Available Qty** – Quantity the vendor is able to deliver.

Inventory Aging Buckets

- **30** – Quantity ready within 30 days.
- **30-60** – Quantity expected within 30 to 60 days.
- **60+** – Quantity expected after 60 days.

Shipping Readiness and Lock Status

- **Ready Date** – Expected date when the product is ready for shipment.
- **Available Qty (Overseas)** – Available stock outside of China.
- **Order Lock** – Indicates whether the stock has been locked for an order.

Other Relevant Fields

- **Customer** – Customer associated with the order.
- **Purchase Remarks** – Additional internal notes related to the purchase or shipment.

Available Actions in Cargo Plan

From the **Cargo Plan** tab, users can perform the following actions:

- Export Query Results (Excel)
- Export Product Catalog (China Stock)
- Refresh

Searching and Filtering Options

To find specific cargo records more efficiently, use the following filters:

The screenshot displays the BIZ AIR Cargo Plan interface. At the top, there is a navigation bar with tabs for SYSTEM, BASIC DATA, FINANCE, PURCHASE, WHOLESALE, VENDORS, WEBSITE, RETAILS, and E-COMMERCE. Below this, a search bar is highlighted with a red box, containing five input fields: Search by PO No., Search by Product No., Search by Product Name, Search by Stock Corps (with a dropdown menu showing 'AIR Business Solutions LLC x'), and Search by Customer. Below the search bar is a table with columns: PIC, Product, PO Number, Purchase Qty, China Warehouse, Vendor Stock Qty, Transport Qty, Preloading Qty, Cargo Planning, and Tra Qty. The table lists various products, including ESL slim 4 color 2.1 black casing, ESL slim 4 color 2.6 black casing, ESL slim 4 color 1.54 black casing, ESL slim 4 color 4.2 black casing, ESL slim 4 color 5.8 black casing, ESL Base station AP, Backed Velcro 2 meters, and Backed Velcro 3 meters. The bottom of the interface shows a pagination bar with '1 - 10 of 10 items' and a 'Cargo Plan(Purchase Order)' tab.

PIC	Product	PO Number	Purchase Qty	China Warehouse	Vendor Stock Qty	Transport Qty	Preloading Qty	Cargo Planning	Tra Qty
CP010117	ESL slim 4 color 2.1 black casing	PC04625031302	5,300×PCS(1) 5,300 PCS		5,300×PCS(1) 5,300 PCS				
CP010120	ESL slim 4 color 2.6 black casing	PC04625031302	2,000×PCS(1) 2,000 PCS		2,000×PCS(1) 2,000 PCS				
CP010124	ESL slim 4 color 1.54 black casing	PC04625031302	500×PCS(1) 500 PCS		500×PCS(1) 500 PCS				
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ZY-001-150	Backed Velcro 2 meters	PC04625031305	2×CS(150) 300 PCS		2×CS(150) 300 PCS				
ZY-001-200	Backed Velcro 3 meters	PC04625031306	1×CS(200) 200 PCS		1×CS(200) 200 PCS				

- **Search by PO Number** – Enter the purchase order number.
- **Search by Product Number** – Filter by product/SKU code.
- **Search by Product Name** – Input full or partial product name.
- **Search by Stock Corps** – Filter by corporation owning the inventory.
- **Search by Customer** – Lookup cargo plans tied to a specific customer.
- **Search by Inventory Source** – Filter by source location of stock.
- **Search by Platform Category** – Select a product category (e.g., **Summer**, **Perfume**, etc.).

For a detailed walkthrough, please refer to the video guide.

The **Cargo Plan** tab ensures procurement, warehouse, and logistics teams stay aligned on shipment scheduling. With clear insights into vendor stock, warehouse availability, and preloading status, teams can optimize fulfillment workflows and prevent delays. Take advantage of robust filtering options for faster decision-making and improved operational efficiency.

If you have any questions or require support, please reach out to the supply chain management or ERP admin team.