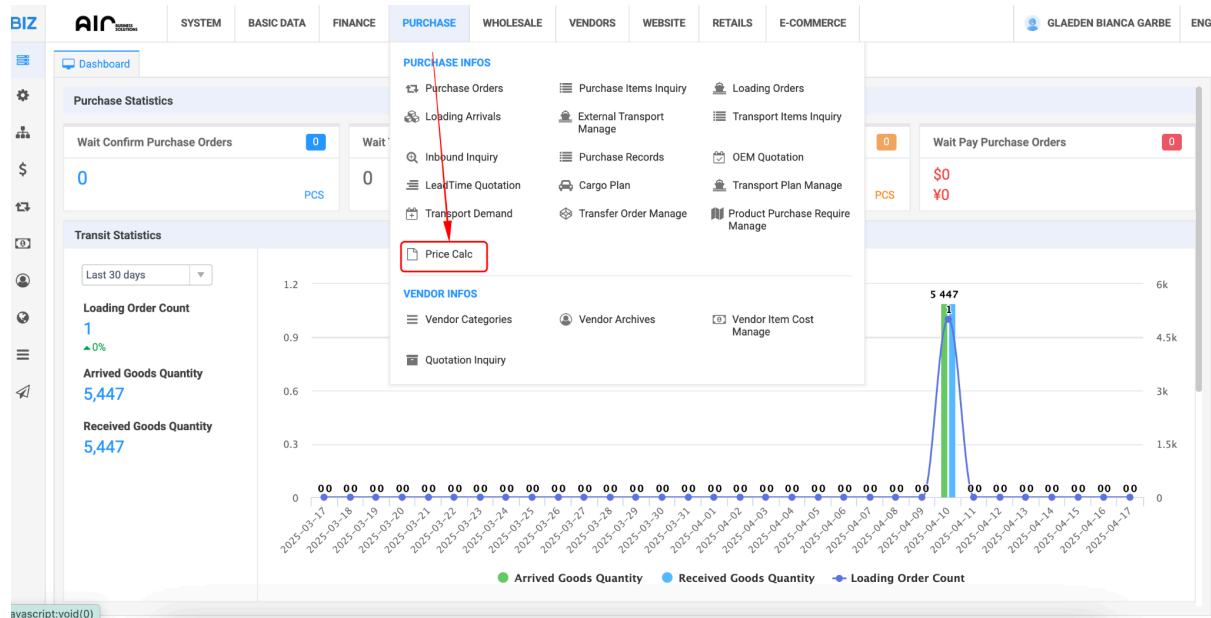


Purchase - Price Calc

Navigation: How to Access the Price Calc Tab



To reach the **Price Calc** tab, follow these steps:

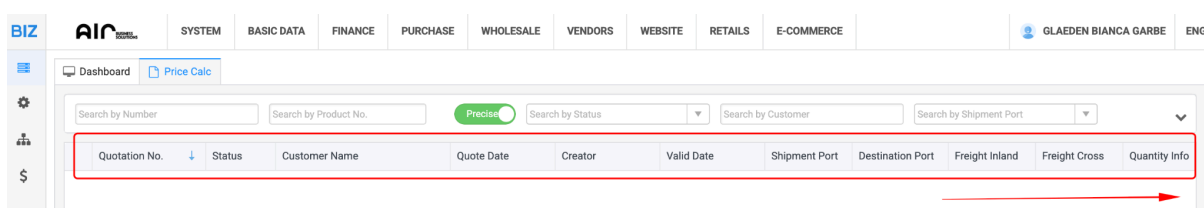
1. **Login** to the ERP system using your credentials.
2. Go to the **"Purchase"** module in the main navigation menu.
3. Click on **"Price Calc"** from the dropdown options.
4. You will be directed to the **Price Calc** interface where you can view and manage all quotation-based pricing records.

Overview

The **Price Calc** tab is designed to help purchasing and sales teams **manage quotations, perform pricing analysis, and track financial metrics tied to customer requests**. It provides an overview of quotes, shipping details, pricing components, and total purchase/sales value, making it easier to **ensure accurate pricing and profitable decisions**.

Core Features & Fields

Below are the primary fields available within the **Price Calc** tab:



1. **Quotation No.** – Unique identifier for each quotation.
2. **Status** – Current stage of the quotation (e.g., Draft, Finalized).
3. **Customer Name** – Name of the customer associated with the quotation.
4. **Quote Date** – Date when the quote was generated.
5. **Creator** – Person who created the quote entry.
6. **Valid Date** – Expiry date of the quotation's validity.
7. **Shipment Port** – Port where the shipment will be initiated.
8. **Destination Port** – Final destination port for the shipment.
9. **Freight Inland** – Cost of inland freight.
10. **Freight Cross** – Cost of international or cross-border freight.
11. **Quantity Info** – Detailed breakdown of quoted quantities.
12. **Total Pieces** – Total number of units included in the quote.
13. **Purchase Amount** – Total purchasing cost.
14. **Sales Amount** – Total sales amount proposed to the customer.
15. **Remarks** – Notes, internal comments, or special considerations.

Searching & Filtering Options

You can refine and locate specific pricing records using the search panel:

The screenshot displays the BIZ AIR system's 'Price Calc' interface. A red box highlights the search filters section, which includes the following fields and controls:

- Search by Number**: Text input field.
- Search by Product No.**: Text input field.
- Precise**: Toggle switch (currently turned on).
- Search by Status**: Dropdown menu.
- Search by Customer**: Text input field.
- Search by Shipment Port**: Dropdown menu.
- Search by Destination Port**: Dropdown menu.
- Calculate Date(Begin)**: Text input field with a calendar icon.
- Calculate Date(End)**: Text input field with a calendar icon.
- Valid Date(Begin)**: Text input field with a calendar icon.
- Valid Date(End)**: Text input field with a calendar icon.

Below the search filters is a table with the following columns: Quotation No., Status, Customer Name, Quote Date, Creator, Valid Date, Shipment Port, Destination Port, Freight Inland, Freight Cross, and Quantity Info. The table is currently empty, displaying "No records available." at the bottom. The interface also shows a sidebar with navigation icons and a top menu with various system tabs.

- **Search by Number** – Find quotes using the quotation number.
- **Search by Product Number** – Filter based on specific products included in the quote.
- **Precise** – Enable exact match searches for more accurate results.
- **Search by Status** – Filter based on the current status (e.g., Pending, Approved).
- **Search by Customer** – Locate quotes by customer name.
- **Search by Shipment Port** – Filter based on shipment origin port.
- **Search by Destination Port** – Find records by destination location.
- **Calculation Date - Begin/End** – Narrow results by the quote creation date.
- **Validity Date - Begin/End** – Search within a valid date range for active quotes.

When adding a Sub Item, these are the following **RIGHT CLICK OPTIONS** available:

1. Add Sub

- Lets you add a **sub-item** or related product under a main product.
- Example: Main Product = Mobile Phone → Sub-items = Phone Case, Charger, Earphones.

2. Multi Add

- Lets you **add several products at once**, instead of one by one.
- Example: If you're entering 20 new items, you can input them all together quickly.

3. Import Item

- Lets you **upload or bring in products from an external file or system** (like Excel, CSV, or another database).
- Example: If you already have a list of products in a spreadsheet, you can import them directly into the system.

For a detailed walkthrough, please refer to the video guide.

Wrap-Up

The **Price Calc** tab provides a streamlined solution for **tracking quotation progress, freight charges, purchase/sales values, and customer pricing information**. It's an essential tool for maintaining **cost transparency**, optimizing profit margins, and keeping your sales and purchasing operations aligned.

Take full advantage of the **filtering and search features** to find the exact records you need with precision and speed.